



Own your tomorrow...

...through establishing an ongoing service partnership.

Confidently be on track to meet your financial goals.

You're already on the way to owning your tomorrow with specific advice about your finances in place.

From time to time, your personal circumstances will change. You may find yourself re-thinking your goals.

You may find that you want easy-to-understand advice on how to manage your financial assets to create more financial assurance for you and the people you care for.

An ongoing service package ensures a review of your financial situation to make sure you're still on track to meet your financial goals.

Darwin Financial Services will implement your ongoing service package, helping you make tomorrow the future you've always wanted.

FOUNDATION Service...

Creates a foundation for you to take control of your financial affairs with confidence while on a path to protect and build wealth. Making financial decisions can be simplified by understanding your goals and the outcomes that can be achieved. The FOUNDATION package is designed to give you a 12 month comprehensive review, with additional advice provided on a fixed fee arrangement

Plan today.

Financial Advice

What to expect?

We will:

- Review your current financial situation and objectives to see if you are on track.
- Answer your questions about important life events and asset holdings.
- Provide further financial advice to meet your goals.
- Discuss fees up-front for any additional advice with ongoing services.

Foundation Service includes:

- Annual review appointment at your convenience
- Access to planner support staff throughout the year for any administrative queries
- Management of your portfolio
- 24 hour, 7 day a week visibility to your portfolio and its performance via AMP MyPortfolio online
- Access to any associated services provided via Darwin Financial Services i.e. Mortgages

Own tomorrow...
Plan today.