



Own your tomorrow...

...through establishing an ongoing service partnership.

Confidently be on track to meet your financial goals.

You're already on the way to owning your tomorrow with specific advice about your finances in place.

From time to time, your personal circumstances will change. You may find yourself re-thinking your goals.

You may find that you want easy-to-understand advice on how to manage your financial assets to create more financial assurance for you and the people you care for.

An ongoing service package ensures a review of your financial situation to make sure you're still on track to meet your financial goals.

Darwin Financial Services will implement your ongoing service package, helping you make tomorrow the future you've always wanted.

PLATINUM Service...

A comprehensive look at your entire financial position from a strategic perspective. The key to the success of your initial statement of advice is the ongoing support and guidance that this package offers. This service allows you the opportunity to discuss, and act on any lifestyle changes or financial needs as and when they occur. This ensures that you not only achieve your goals, but maximize the efficiency of your portfolio and entitlements in the most productive means possible.

The PLATINUM package is designed to give you a half-yearly comprehensive review, inclusive of any recommended portfolio changes and subsequent advice documents.

Plan today.

Darwin Financial Services

Phone: 08 8941 8123 | Email: clientservices@darwinfs.com.au
Level 1, 5 Westralia Street, Stuart Park | GPO Box 4252 Darwin NT 0801
www.darwinfs.com.au

Accredited by
AMP Financial Planning | 

Financial Advice

What to expect?

We will:

- Review your current financial situation and objectives to see if you are on track.
- Answer your questions about important life events and money.
- Provide further financial advice to meet your goals.
- Discuss fees up-front for ongoing services.

Platinum Service includes:

- Half yearly review call
- Comprehensive review appointment at your convenience
- Access to Principal Planner
- Statement of advice and/or supplementary advice documents as required
- Direct access to planner - advice queries
- Access support staff throughout the year for any administrative queries
- Risk adversity analysis
- Management of your portfolio
- Portfolio report
- 24 hour, 7 day a week visibility to your portfolio and its performance via AMP MyPortfolio online
- Federal budget / legislation update
- Seminars
- Monthly newsletter on financial and economic affairs
- Access to any associated services provided via Darwin Financial Services i.e. Mortgages

Own tomorrow...
Plan today.